



SVC INDUSTRIES LIMITED

Regd. Office : 501, OIA House, 470 Cardinal Gracious Road, Andheri (East), Mumbai-400099
Tel. : +91-22-66755000, Email : svcindustriesltd@gmail.com • Website : www.svcindustriesltd.com
CIN : L15100MH1989PLC053232

To,

Date: 13.11.2025

BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 524488

Dear Sir/Madam,

Sub: Outcome of Board Meeting under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

This is to inform you that 180th meeting of the Board of Directors of the Company was held on Thursday, November 13th, 2025 at 02:30 P.M. and concluded at 03:40 PM.

The Board considered and approved the following, inter alia to include;

- i) Unaudited Financial Results for the quarter ended September 30, 2025 and Independent Auditor's Review Report required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith as **Annexure 1**.

Request you to kindly take above on your records.

Thanking you,

Yours faithfully

For SVC Industries Limited




Jishan Ahmed

Company Secretary & Compliance Officer

B. M. CHATURVEDI & Co.**CHARTERED ACCOUNTANTS**

32, Jolly Maker Chambers II, Nariman Point, Mumbai - 400 021. Tel. : 91 22 40020098 / 22854274 / 75 | Email : office@bmchaturvedi.in

Independent Auditor's Review Report on the Unaudited Financial Results of SVC Industries Limited for the Quarter and Half Year ended 30th September, 2025 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**REVIEW REPORT TO
THE BOARD OF DIRECTORS OF
SVC INDUSTRIES LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **SVC Industries Limited** ("the Company"), for the **quarter and half year ended 30th September, 2025** ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards ('IND AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B.M. CHATURVEDI & Co.

Chartered Accountants

ICAI FRN: 114317W



Kartik Agrawal

Partner

ICAI MN. 463529

UDIN: 25463529BMOPKC3892

Date: 13th November, 2025

Place: Kanpur



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Statement of Financial Results for the Quarter & Half Year Ended 30th September, 2025

(Rs. in Lakh)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		(Un-Audited)			(Un-Audited)		(Audited)
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
1	INCOME						
	Revenue From Operations						
	-Lease Rent Income	20.25	23.12	20.66	43.37	39.21	65.07
	-Agri Product Sales	181.34	241.75	63.38	423.09	63.38	66.32
	Other Income	0.06	0.50	0.15	0.56	118.99	119.31
	Total Income	201.66	265.37	84.19	467.03	221.57	250.70
2	EXPENDITURE						
	Cost of Material Consumed	-	7.48	-	7.48	-	3.11
	Purchase of Stock in Trade	-	348.89	-	348.89	56.06	104.14
	Changes in Inventory of Stock in Trade	171.67	(123.57)	56.06	48.10	-	(48.10)
	Employee Benefits Expense	15.89	12.28	9.58	28.17	20.79	43.47
	Finance Cost	0.58	7.28	-	7.86	-	2.12
	Depreciation	48.15	48.16	48.15	96.31	96.31	192.62
	Administrative & Other Expenses	19.38	35.06	26.24	54.44	47.26	111.05
	Total Expenses	255.67	335.58	140.04	591.25	220.42	408.41
3	Profit/(Loss) Before Tax	(54.02)	(70.21)	(55.85)	(124.22)	1.15	(157.71)
4	Less: Tax Expenses	-	-	-	-	-	-
5	Profit/(Loss) for the Period	(54.02)	(70.21)	(55.85)	(124.22)	1.15	(157.71)
6	Other Comprehensive Income	-	-	-	-	-	-
7	Total Comprehensive Income	(54.02)	(70.21)	(55.85)	(124.22)	1.15	(157.71)
	Paid-Up Equity Share Capital (Face Value Rs.10/- each)	16,186.37	16,186.37	16,186.37	16,186.37	16,186.37	16,186.37
	Other Equity	-	-	-	-	-	10,617.26
	Earnings Per Share (EPS) (In Rs.)*						
	- Basic	(0.03)	(0.04)	(0.03)	(0.08)	0.00	(0.10)
	- Diluted	(0.03)	(0.04)	(0.03)	(0.08)	0.00	(0.10)

*EPS is not annualised for the quarter ended 30th June, 2025, quarter & half year ended 30th September, 2025 and 30th September, 2024.

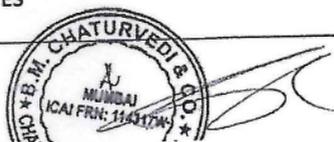


SVC INDUSTRIES LIMITED

Unaudited Statement of Assets and Liabilities as at 30th September, 2025

(Rs. in Lakh)

	Particulars	As at 30.09.2025	As at 31.03.2025
		(Un-Audited)	(Audited)
A	ASSETS		
1	Non-Current Assets		
(a)	Property, Plant and Equipment	42,205.98	42,302.29
(b)	Financial Assets	280.37	279.61
	Loans & Advances	8.09	7.59
	Other Financial Assets	1,768.75	1,767.76
(c)	Other Non Current Assets		
	Total Non-Current Assets	44,263.19	44,357.25
2	Current Assets		
(a)	Inventories	0.17	48.14
(b)	Financial Assets	2.93	0.50
	Cash and Cash Equivalents	6.91	0.77
	Trade Receivables	29.95	19.32
(c)	Other Current Assets		
	Total Current Assets	39.96	68.73
	TOTAL ASSETS	44,303.15	44,425.98
B	EQUITY & LIABILITIES		
1	Equity		
(a)	Equity Share Capital	16,186.37	16,186.37
(b)	Other Equity	10,493.03	10,617.26
	Total Equity	26,679.40	26,803.63
2	Liabilities		
2.1	Non-Current Liabilities		
(a)	Financial Liabilities		
	Borrowings	17,539.78	17,545.55
	Other Financial Liabilities	12.65	11.55
(b)	Provisions	9.51	9.87
	Total Non-Current Liabilities	17,561.94	17,566.97
2.2	Current Liabilities		
(a)	Financial Liabilities		
	Trade Payables	53.28	46.87
	Other Financial Liabilities	8.37	7.30
(b)	Other Current Liabilities	0.16	1.21
	Total Current Liabilities	61.81	55.38
	TOTAL EQUITY & LIABILITIES	44,303.15	44,425.98



SVC INDUSTRIES LIMITED			
Unaudited Statement of Cash Flow for the Half Year Ended 30th September, 2025			
(Rs. in Lakh)			
	Particulars	30.09.2025	30.09.2024
		(Un-Audited)	(Un-Audited)
A.	Cash Flow from Operating Activities		
	Loss Before Tax	(124.22)	1.15
	Adjustments for:-		
	Depreciation	96.31	96.31
	Finance Costs	7.86	-
	Gain on Sale of Property, Plant and Equipment	-	(118.18)
	Operating loss before working capital changes	(20.05)	(20.72)
	Working Capital Changes		
	Changes in Financial Assets	(6.14)	(4.23)
	Changes in Financial Liabilities	8.22	(5.31)
	Changes in Non-Financial Assets	(11.62)	(24.03)
	Changes in Non-Financial Liabilities	(1.06)	0.40
	Changes in Inventories	47.97	0.03
	Net Cash flow from/(used) in Operating Activities A	17.32	(53.86)
B.	Cash Flow from Investing Activities		
	Sale of Property, Plant and Equipment	-	123.00
	Purchase of Property, Plant and Equipment	-	(0.29)
	Other Financial Assets	(0.50)	-
	Loans & Advances (given to)/repayment by related party & others	(0.76)	9.67
	Net Cash Flow from/(used) in investing activities B	(1.26)	132.37
C.	Cash Flow from Financing Activities		
	Repayment of secured loans from related party	(76.63)	(34.38)
	Proceeds from secured loans from related party	63.37	-
	Proceeds from secured loans from financial institution	184.67	-
	Repayment of secured loans from financial institutions	(221.77)	-
	Proceeds from unsecured loans from related party	104.00	-
	Repayments of unsecured loans from related party	(59.40)	(41.20)
	Finance Costs	(7.86)	-
	Net cash flow generated from financing activities C	(13.63)	(75.58)
	Net Increase/(Decrease) in Cash and Cash Equivalent: A+B+C	2.43	2.93
	Opening Balance of Cash and Cash Equivalents	0.50	12.94
	Closing Balance of Cash and Cash Equivalents	2.93	15.87

[Figures in bracket represent cash out flow]



SVC INDUSTRIES LIMITED

Notes to the Unaudited Financial Results for the Quarter & Half Year Ended 30th September, 2025

- 1 The audit committee has reviewed and the board of directors has approved the above results and its release at their respective meetings held on 13th November, 2025. The statutory auditors of the company have carried out a limited review of the aforesaid results.
- 2 In respect of financial liabilities of the company towards outstanding debenture holders, company is in negotiations for settlement of their dues. A reliable estimate cannot be made of the amount likely to be paid in satisfaction of above obligations. With respect to the provision of Ind AS 37 no provision has been made for additional amounts on account of interest and other charges which may be payable to the lenders.
- 3 The one Time Settlement dated 4th December, 2023 from Pradeshiya Industrial & Investment Corporation of U.P. Limited (PICUP), granted to the company of its dues to be paid by 3rd December, 2024 along with 11% simple interest. The Company has paid to PICUP Rs. 678.92 Lakhs towards same on 20th April, 2024 while balance outstanding amount remains unpaid. PICUP, vide letter dated 23rd January, 2025, has approved the extension allowing the Company to make the payment of final installment of Rs. 2,299 lakhs (Principal + Penal Interest) on or before 3rd June, 2025. The Company is further requesting PICUP to consider granting an extension of the payment deadline. As company is also requesting rebate in the interest portion of the dues, a reliable estimate cannot be made of the amount likely to be paid in satisfaction of above obligations. With respect to the provision of Ind AS 37 company has made no provision on account of interest and other charges which may be payable to the lenders on settlement of its dues.
- 4 In terms of Ind AS 108 "Operating Segments", the segment results has not been given; as the Company has revenue from only one segment of trading and warehousing of Agri Products.
- 5 The figures for the corresponding previous period/year have been regrouped / reclassified wherever necessary, to make them comparable.

For SVC Industries Limited


Director



Date: 13-11-2025
Place: Mumbai

