THE COMPANIES ACT, 2013

COMPANY LIMITED BY SHARES

MEMORANDUM OF ASSOCIATION

OF

SVC INDUSTRIES LIMITED

I. The name of the Company is **SVC INDUSTRIES LIMITED**

II. The Registered Office of the Company will be situated in the State of **Maharashtra**.

III. The objects for which the Company is established are:

(A) **THE OBJECTS TO BE PURSUED BY THE COMPANY ON ITS INCORPORATION ARE**:***

1. To carry on the business of Manufacturers, Millers, Grinders, Rollers, Processors, Tankers, Packers and Preserves, and dealers of all foods from agriculture products, Dairy products, Horticulture and Poultry products, Fruits, Vegetables, Flowers, Meats, Processed meat scanned and tinned and processed foods, fast foods, processed fish and sea foods, frozen foods, Potential foods, health and instant foods of all kinds, including baby and dietic foods, cereals, beverages, restoratives and aerated mineral waters and food stuffs and consumable provisions and to extract by-products, derivatives food preparations of every kind and description.

2. To carry on the business of process, produce, Mix, pack, preserve, freeze, extract, refine, manufacture, import, export, buy, sell, trade and deal in processed food, health food, protein food, food products, agro food, fast food, packed food, poultry product, sea food, milk foods, health and diet drinks, extruded food, frozen food, dehydrated food, precooked food, canned food, preserved food, bakery products and confectionery items such as breads, biscuits, sweets, cakes, pastries, cookies, wafers, condoles, lemon drops, chocolate, toffees, tinned fruits, chewing gum, bubble gum, chips, potatoes starch, rice/dal mill, mustard &oil processing, tea and coffee, vegetables, fruits, jams, jelly, pickles, squashes, sausages, nutrient, health and diet foods / drinks, extruded foods, confectionery items, sweets, cereals products and any other food products in and outside India.

3. To carry on the trade, business of wholesale, warehousemen, removers, storers, packers, re-packers and carriers of all types of merchandise, goods, Chattels, materials and property whether personal or commercial or of any other description including facilities of cold storage or any other special storage facility, infrastructure creation, provide logistics and transportation and other ancillary services. Rent/Lease, provide, procure, and produce the infrastructure and ancillary services.

**** The change in object clauses of the company was approved by passing special resolution through postal ballot on 22nd February, 2018.***

4. To carry on the business of logistics solution provider, public carriers, transporters and carriers of goods, passengers, merchandise, documents, parcels, services of pickup and delivery of documents, parcels, door to door/desk service of small, medium, bulk; odd or any size or type of consignments of all types of goods and merchandise including parcels, documents, refrigerated and frozen goods, public printed materials and household articles by company owned aircrafts, and/ or by leased or hired aircrafts and acquire permits for operating company owned or leased or hired aircrafts or any other airborne vehicle on any route in India or in any part of the world or in space.

5. To carry on the business to construct, build, hire, alter, acquire, convert, improve, design, erect, establish, equip, develop, furnish, level, decorate, fabricate, install, repair, maintain, search, survey, inspect, locate, modify, own, operate, protect, promote, provide, reconstruct, renovate, remodel, rebuilt, undertake, contribute, assist and to act as supervisor, contractor, sub-contractor, turnkey contractor and manager, of all the types of construction development such as industrial plants, warehouses, factories, residential buildings, structures, drainage and sewage works, water distribution and sewage systems ,foundation works, roads, power supply works, power stations, hotels, hospitals complexes, housing projects, laboratories, cold storage's, show rooms, shops and other similar works and for this purpose to acquire, handover, purchase, sell, own, develop, manage or otherwise deal in all sorts of land and building.

6. To carry on the business of designing, developing, analysing, simulation, engineering, manufacturing, integrating, testing, commissioning, validating, fabricating, erecting, installing, remodelling, delivering, assembling, repairing, refurbishing, upgrading, overhauling, hiring, supporting, distributing, marketing, buying, selling, importing, exporting, services and trading in all types & varieties, descriptions, specifications, characteristics, and applications of engineering and technological products, Systems, Sub- Systems, equipment, cameras, armaments, tools, machines and components used in Defence for applications such as Rocket & Missile, Electronic warfare & surveillance, Battle tanks & armoured vehicles, other Land systems, Arms & ammunitions, Naval systems, Space Research & Exploration, Drones & Counter UAVs etc., and commissioning systems, projects comprising of technologies involving Mechanical, Optical, Electrical, Electronic, Software & other technologies required for Defence, Space, Aerospace and allied industry, and to act as drone specialists, counsellors, advisors, programmers and to do all other things required in connection relation to the above mentioned business.

7. To carry on the business of manufacturing, developing, designing, constructing, operating, assembling, importing, exporting, maintaining, distributing, trading and dealing in solar panels, batteries, inverters, controllers, and energy storage systems and in renewable energy projects including solar, wind, biomass, hydro, hybrid energy systems, nuclear plant, green building equipment, carbon credit trading, biofuels energy, provide advisory services for energy efficiency and clean energy innovation, collaborate with public and private entities for renewable power supply, and energy transition projects.

8. To provide mining, exploration, drilling, blasting, excavation, contract mining, mine management, environmental management, rehabilitation, engineering, technical, project management and consultancy services in relation to mining, minerals and natural resources and to undertake all activities incidental or conducive to the attainment of the above object.

***** The change in main object clauses of the company by inserting new clauses 6,7 & 8 approved by away of special resolution passed in the Annual General Meeting held on 30th September, 2026.***

(B) MATTERS WHICH ARE NECESSARY FOR FURTHERANCE OF THE OBJECTS SPECIFIED IN CLAUSE III (A):

1. To receive gifts of moveable and immovable properties other than partly paid shares.

2. To undertake and execute any trust the undertaking of which may seem to be desirable, gratuitously or otherwise.

3. To apply for, tender, purchase or otherwise acquire any contracts, sub-contracts licenses and concessions for or in relation to the objects or business herein motioned or any of them and to undertake, execute carry out, dispose off or otherwise turn to account the same.

4. To acquire, purchase, start, run, erect, maintain, buy, sell or dispose off land, buildings, factories, work-shops, equipments, machinery, plant components, accessories, spares, tools, raw materials, industrial undertakings warehouses, godowns, shop, departmental stores, offices, gas works, water works, water tanks, bridges, staff and worker's quarters, roads, ways, sidings, bridges and other works and conveniences which may seem directly or indirectly conducive to any of the objects of the Company and to contribute, subsides or otherwise aid by taking part in any such operations.

5. To vest any real or personal property rights or interest acquired by or belonging to the Company in any person or Company on behalf of or for the benefit of the Company with or without any declared trust in favour of the Company.

6. To purchase, construct, take on lease or tenancy or in exchange, hire, take options over or otherwise acquire any estate, lands buildings, easements or other interests, rights in immovable properties and to hold, develop, work, cultivate, deals, concessions, licenses, privileges, claims leases, options which may appear to be necessary or convenient for any of the business of the Company and to sell, lease, mortgage, hypothecate or otherwise dispose of or grant rights over any immovable property belonging to the Company.

7. To purchase, charter, hire or otherwise acquire vehicle for the business of the Company.

8. To offer and enter into contracts and agreements for service in connection with the undertakings of market surveyors and for development of market surveys and for development of markets in any part of the world for raw materials, substances, commodities, for that purposes to act as superintendents, surveyors, valuers and analysers.

9. To established and maintain agencies or appoint representatives, selling buying agents in India, or abroad for the sale, purchase, exchange, hire, distribution or for any one or more of the objects of the Company and to regulate and discontinue the same.

10. In according with the law for time being in force in reserve or to distribute as Bonus shares to the Members or otherwise to apply as the Company deems fit any money received by way of premium of any shares, stock mortgage, debenture stock of the Company.

11. To apply for , take out, obtain, purchases or otherwise acquire and turn to account any copy rights, licenses, concessions, patent rights, or inventions, privileges trademarks or secret processes which may seem capable of being used for any of the purposes of the company and to uses, exercise, develop or grant licenses in respect of , or otherwise turn to account the property, right or information to acquire and to expend money in experimenting upon and testing and improving or seeking to improve any patent rights, inventions, discoveries, process or information of the Company or which the Company and acquire or propose to acquire.

12. To undertake the payment of all rents and the performance of all covenants, conditions and agreements contained in and reserved by any lease that may be granted or assigned to or be otherwise acquired by the Company.

13. To acquire and take over as a going concern by purchase of, or on lease and to undertake, to carry on the whole or any part of the business together with the goodwill and trade name, property rights and liabilities of any persons, firm or any company carrying on any business, any part of the purpose of which is within the objects of the company or which the company is authorised to carry on and to pay for the same by shares debentures, debentures-stock, bonds, cash or otherwise, and to conduct and carry on or liquidate and wind up any such business.

14. To amalgamate, enter in to foreign or India technical an/or financial collaboration, partnership or into any arrangements, for sharing or dealing profits, union of interest, cooperation, joint venture, reciprocal concession, or otherwise with any person firm, corporation or Government or Company carrying on, engaged in or about to carry on engaged in any business, undertaking or transaction which the Company is authorised to carry on and to lend money to guarantee the contracts or otherwise assign any such persons, firm or company and to take or otherwise acquire and hold shares or securities of any such persons, firms or companies, to sell, hold, re-issue, with or without guarantee or otherwise deal with the same.

15. To promote, form and to be interested in, and take hold dispose of shares in any other company having objects similar altogether or in part of those of its Company and to subsidise or asset any such company financially or otherwise by issuing or subscribing for or guaranteeing the subscription and issue of shares, stocks, debenture stock, or other securities of such Company, to transfer to any such company any property of this Company and to take or otherwise acquire, hold and dispose of chares, debentures and other securities in or of any such Company.

16. To enter into, make and perform contracts and arrangements, of every kind and description with Corporate Body, Municipality or Local Body, State or Central Government or any companies, firms or persons that may seen conducive to the Company's objectives or any of them and to obtain form any such authority and rights, privileges, charters, contracts, concessions licences or purchases and sales of any kind of goods machinery, spare parts, securities, shares, stocks, debentures etc., which the Company for the time being may think fit desirable to obtain and to carry out, exercise and comply with such arrangements, rights, privileges and concessions.

17. To sell, sublet, mortgage, lease, manage, develop, exchange, dispose off or transfer the business, immovable or movable property and undertaking of the Company or any part thereof or any part of the property, rights and concessions or the Company in such manner and upon such terms and conditions and for such considerations the Directors of the Company for the time being may think fit to accept and in particular for cash, shares, debentures, debenture-stock, bonds or securities or any other Company having objects together or in part similar to those of this Company.

18. To raise, or borrow money from time to time for any of the purpose of the Company by bonds, debentures of promissory notes or by taking credit in, or opening current accounts with any individual or firm or with any Bank or Bankers and whether with or without giving any security, goods or other articles, or by mortgaging, charging, hypothecating or selling or receiving advances on the sale of any lands, buildings and machinery, goods, assets or revenues of the Company present or future including its uncalled capital or by the issue of debentures, debentures-stock, perpetual or otherwise including debenture or debenture-stock convertible into shares of this or any other Company or to convey the same absolutely or in trust and give lenders powers of sale and other powers as may be expedient and to purchase, redeem or pay off such securities. Subject to the provisions of section 73 of the Act and directives of Reserve Bank of India.

19. To lend or deposit money belonging to or entrusted to or at the disposal of the Company to such person or Company and in particular to customers and others having dealings with the Company with or without security upon such terms as may be thought proper and to invest or otherwise employ such moneys in such manner as may be thought proper and from time to time to vary such transactions.

20. To invest and deal with the money of the Company not immediately required in immovable properties shares, stock, bonds, debentures, obligations or other securities of any company or association or in Government securities or in current or deposit account with banks or on the mortgage of immovable properties of any tenure or on the pledge of movable property or in any other manner as may from time to time be determined by the Directors of Company for the time being and form time to time, sell or vary all such investments and to execute all assignments, transfers, receipts and documents that may be necessary in that behalf.

21. To advance and/or to lend money, either, with or without security and generally to such persons, firms, associations, trusts, corporations, companies upon such terms and conditions as the Company may think fit.

22. To give guarantee for the performance or discharge of any obligations, liabilities, duties or the payments, of moneys by any persons, firms, and companies or Governments or States and to give indemnities.

23. To guarantee the payment of money unsecured or secured by or paying under or in respect of promissory notes, bonds, debentures, debenture-stock, contracts, mortgages, charges, obligations, instruments and securities of any Company or any such authorities, supreme, municipal, local or otherwise or of any persons whomsoever, whether incorporated or not incorporated and generally to guarantee or become sureties for the performance of any contracts or obligations.

24. To assist any company, financially or otherwise or by issuing or guaranteeing the subscription and issue of capital, shares, stock, debentures, debenture-stock or other securities and to hold and deal in shares, stock and securities of any Company, notwithstanding there may be liability thereon.

25. To place, to reserve, or to distribute as bonus shares, among the members or otherwise to apply, any moneys, received by way of premium on shares or debentures issued at a premium by the Company and any moneys received in respect of forfeited shares and moneys arising from the sale by the Company on forfeited shares.

26. Subject to the provision of the Act, to distribute among the members in specie any property of the Company or any proceeds of sale or disposal or any property of the Company in the event of winding up.

27. To draw, make, issue, accept, transfer and endorse, discount, execute and negotiate promissory notes, hundies, bills of exchange, cheques, drafts, Bills of Lading, Letters of Credit, delivery orders, dock warrants, railway or transport receipts, warehousekeeper's certificate and other negotiable or commercial or mercantile instruments connected with the business of the Company.

28. To open account with any bank or banks and to deposit moneys therein and to draw and endorse cheques on and to withdraw moneys form such accounts and generally operate upon some (whether overdrawn or not) as may be required for any of the objects or purpose of the Company.

29. To insure any of the persons, properties, undertakings, contracts, guarantee or obligations or profits of the Company, of every nature and kind in any manner whatsoever.

30. To refer any disputes, claim or demand by or against the Company to arbitration and observe and perform the awards.

31. To employ experts to investigate and to examine into the conditions, prospects, value, character and circumstances of any business concerns and undertakings and generally of any assets, property or rights.

32. To acquire from any persons, firm or body corporate or incorporate, whether in India or elsewhere, technical information, know-how processes, engineering and operating data, plans, layouts and blueprints useful for the design, erection and operation of plant required for any of the business of the Company and to acquire any grant or license and other rights and benefits in the foregoing matters and things.

33. To be interested in, promote and undertake the formation and establishment of such institutions, association, chamber of commerce, or other bodies, industrial, trading or manufacturing within the objects of the company as may be considered to be conducive to the profit and interest of the Company and to acquire, promote and/or subsidise any industry or undertakings.

34. To undertake and execute any trusts, the undertakings whereof may seen desirable either gratiously or otherwise and/or to make donations to any persons, company or association and to subscribe or guarantee money for any national, international, benevolent, educational, public, objects, activity, exhibitions or trade show, which may be the objects of the Company or the interest of its members or for the welfare of the staff.

35. To establish, provide, maintain and conduct or otherwise subsidise research laboratories and experimental stations, workshops for scientific and technical research, experiments and tests of all kinds and to promote studies and research both scientific and technical investigations and invention by providing subsidising, endowing or assisting laboratories, workshops, libraries, training colleges, schools and other institutions for training lecture, meetings and conferences and by proficing the remuneration for scientific or technical professors or teachers and by providing for the award or exhibitions, scholarships, prizes, grants and parasaries to students or otherwise and generally to encourage, promote and reward studies research, investigations, experiments, tests and invention, of any kind that may be considered likely to assist any business which the Company is authorised to carry on.

36. To entre into any arrangements and to take all necessary or proper steps with Governments or with other authorities supreme, national, local, municipal or otherwise of any place in which the Company may have interest and to carry on any negotiations or operations for the purpose of directly carrying out the objects of the Company or effecting any modification in the constitution of the Company or furthering the interests of its members and to oppose any such steps taken by the other Company, firm or person, which may be considered likely directly or indirectly to prejudice the interests of the Company or its members and to promote or assist the promotion whether directly or indirectly, of any, legislation which any appear to be in the interest of the Company and to oppose and resist whether directly or indirectly to the Company and to obtain from any such Government, authority of any company any charter, contracts, decrees, rights, agents, loans, privileges or concessions which the Company may think fit; desirable to obtain and to carry out, exercise and comply with any such arrangements, charters, contracts, decrees, rights, privileges or concessions.

37. To adopt such means of making known the products of the Company as may seem expedient and in particular by advertising in the press, radio, television etc. by circular, posters, by purchase and

exhibitions of woks, of art or interest, by publication of books, periodicals and by granting prizes, awards and donations (including donations to any fund for charitable or public purpose).

38. To promote, form and register and aid in promotion, formation and registration of any company or companies subsidiary or otherwise for the purpose of acquiring all or any other property, undertaking, right and liabilities of such Company and to be interested in, or take or otherwise acquire, purchase, hold sell or otherwise dispose of shares, debentures and other securities in or of any such Company or any other company for all or any of the objects mentioned in this Memorandum and to undertake the management and secretarial or other work, duties, and business of any such company on such terms and conditions as may be arranged.

39. To create any depreciation fund, reserve fund, sinking fund, insurance fund, dividend equalization fund, capital redemption fund or any other special fund whether for depreciation or for repairing, improving, extending, or maintaining any of the property of the Company or for redemption of debentures or redeemable preference shares.

40. To provide for the welfare of the Directors, ex-Directors, employees or ex-employees of the Company or its predecessors in business and the wives and families or the dependents pr connections of such person, by building or contributing to the building of houses, dwellings, chawls, or quarters or by grants of money, pensions, gratuities, allowances, bonuses, awards, profits sharing or other scheme or trusts, and by providing or subscribing or contributing towards places of instruction and recreating, hospital, and dispensaries, medical and other attendance and other assistance as the Company shall think fit and to establish maintain and grant scholarships to any persons for technical study and education in India and elsewhere which may be necessary or useful for any of the objects of the Company, and to subscribe or otherwise to assist or to guarantee money to charitable benevolent, religious, scientific, national or other institutions or objects which shall have any moral or other claim to support or aid by the Company either by reason or locality of operation or of public and general utility or otherwise.

41. To aid, pecuniarily or otherwise, any association or movement having for an object the solution, settlement or surmounting of industrial or labour problems or troubles or the promotions of industry or trade.

42. To pay out of the funds of the Company, all expenses of and incidental to the promotion, formation, registration, advertisements and establishments, of this company and the issue of subscription of the shares or loans or capital including brokerage, underwriting or other commission for obtaining application for on placing or guaranteeing the placing of shares of any debentures, debentures-stock and other securities of this Company and also all expenses attending the issue of any circular or notices, and the printing, stamping, circulating proxies and forms to be filled up by the member of the company.

43. To do the above things and all such things, as are incidental or may be conducive to the attainment of the object or any of them in part of India or elsewhere and as principles, agents contractors, trustees or otherwise and either alone or in conjunction with others.

44. To exercise all or any of its corporate powers, rights and privileges and to conduct its business in all or any of its branches in the Union of India and in any or all states, territories, possessions, colonies and dependencies thereof in any or all foreign countries and for this purpose to appoint managers, agents, either on salary an/or commission and to have, maintain, and to discontinue such number of offices and agencies therein as may be convenient.

45. To procure the Company to be registered or recognised in any part of the world.

IV. The liability of the member(s) is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

V. The Authorized share Capital of the Company is Rs. 170, 00, 00,000/- (Rupees One hundred Seventy crores) divided into 17, 00, 00,000 (Seventeen crores) Equity shares of Rs. 10/- (Rupees Ten) each. Any shares of the original or increased capital may from time to time be issued with guarantee or any right of preference whether in respect of dividend or repayment of capital or both or any other special privilege or advantage over any shares previously issued or then about to be issued or with deferred or qualified rights as compared with any shares previously issued or subject to any provisions or conditions and with any special right or without any right for voting and generally such terms as the Company may from time to time determine.

We, the several persons, whose names, addresses and descriptions are hereunder subscribed, below are desirous of being formed into a Company in pursuance of this Memorandum of Association and we respectively agree to take the number of shares in the Capital of Company set opposite to our respective names:

Names, Addresses, Descriptions And Occupations of Subscribers	**Number of Shares taken by each Subscriber**	**Signature of Subscriber**	**Signature, Names, Addresses, Descriptions & Occupations of Witnesses**
Mahesh Chaturvedi s/o. shri.vittaldas Chaturvedi (Pathak) Mohini, 18th Road, Khar (W), Bombay – 400 052. 'INDUSTRIALIST'	10 (ten)	Sd/-	Sd/- Brij Mohan Chaturvedi Charterd Accountant S/o. Shri. A.N.Chaturvedi 24, Atlanter, Nariman Pont, Bombay 400021
Suresh Chaturvedi S/o.Shri.Vitthaldas Chaturvedi (Pathak) Mohini, 18th Road, Khar (W)	10 (ten)	Sd/-	
TOTAL	**20 (Twenty)**		

Bombay

Date: 28th July, 1989